FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

| OMB APPRO\ | /AL |
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| | 3235-0287 |
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Typ | e Responses |) | | | | | | | | | | | | | | |
|--|---|--|---|--|---|--|----------------|------------------|--------------|---|----------------|---|--|---------------------------------------|----------------------------|-------------------------|
| Name and Address of Reporting Person * MSD Partners, L.P. | | | | 2. Issuer Name and Ticker or Trading Symbol Life Time Group Holdings, Inc. [LTH] | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner | | | | |
| (Last) (First) (Middle) 645 FIFTH AVENUE, 21ST FLOOR | | | | 3. Date of Earliest Transaction (Month/Day/Year) 10/12/2021 | | | | | | | | | give title below) | | her (specify be | ow) |
| (Street) NEW YORK, NY 10022 | | | | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing(Check Applicable Line)Form filed by One Reporting Person _X_ Form filed by More than One Reporting Person | | | | |
| (City) |) | (State) | (Zip) | Table I - Non-Derivative Securities Acqui | | | | | | | ties Acquir | ired, Disposed of, or Beneficially Owned | | | | |
| (Instr. 3) Dat | | . Transaction Date Month/Day/Year) | | n Date | Date, if | (Instr. 8 | (A) or Dispose | | d of (D) (5) | 5. Amount of Securities Beneficially Owned Following Reported Fransaction(s) Instr. 3 and 4) | | rted | Ownership Form: | Beneficial | | |
| | | | | (Month/Day/Yea | | carj | Code | e V | Amount | (A) (D) | or | (IIISU. 3 and 4) | | | or Indirect (I) (Instr. 4) | Ownership (Instr. 4) |
| Common | Stock | | 10/12/2021 | | | | С | | 11,007 | 7 A | <u>(1)</u> 2 | 230,007 | | | I | See footnotes (2) (3) |
| | | | Table II - 1 | | | | | form (| display | s a cu f, or Bo | rrently va | ilid OMB c | | nd unless tl nber. | ne | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | ction 3A. Deemed 4. 5. Number Execution Date, if Transaction of | | ivative urities uired or cosed D) tr. 3, 4, | 6. Date Exercisable and Expiration Date (Month/Day/Year) 7. Title of Under Securiti | | | | le and Amount derlying cities Security (Instr. 5) | | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction ((Instr. 4) | Ownersh Form of Derivativ Security: Direct (I or Indire | Beneficial Ownership (Instr. 4) | | |
| | | | | Code | V | (A) | | Date Exercisa | | oiration e | Title | Amount or Number of Shares | | | | |
| Series A Preferred Stock | (1) | 10/12/2021 | | С | | | 8,937 | (1) | | (1) | Commo Stock | n 11,007 | (1) | 0 | I | See Footnote |

Reporting Owners

| | Relationships | | | | | |
|--|---------------|--------------|---------|-------|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | |
| MSD Partners, L.P. 645 FIFTH AVENUE, 21ST FLOOR NEW YORK, NY 10022 | | X | | | | |
| MSD EIV Private Life Time, LLC 645 FIFTH AVENUE, 21ST FLOOR NEW YORK, NY 10022 | | Х | | | | |

Signatures

| Signature of Reporting Person | | | | |
|--|--|--|--|--|
| /s/ MSD EIV Private Life Time, LLC By: MSD Partners, L.P. Its: Manager By: MSD Partners (GP), LLC Its: General Partner By: | | | | |
| /s/ Marc R. Lisker Name: Marc R. Lisker Title: Manager | | | | |
| —Signature of Reporting Person | | | | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Series A preferred stock automatically converted into common stock upon the closing of the Issuer's initial public offering in accordance with the Certificate of Designations pertaining to the Series A preferred stock.
- This statement is jointly filed by and on behalf of each of MSD Partners, L.P. ("MSD Partners") and MSD EIV Private Life Time, LLC ("MSD EIV Private Life Time"). MSD EIV Private Life Time is the record and direct beneficial owner of the shares of the issuer's securities reported herein. MSD Partners is the manager of MSD EIV Private Life Time and may be deemed to beneficially own securities owned by MSD EIV Private Life Time. MSD Partners (GP), LLC ("MSD GP", and together with MSD Partners and MSD EIV Private Life Time. MSD Partners (GP), LLC ("MSD GP", and together with MSD Partners and MSD EIV Private Life Time. MSD Partners (GP), LLC ("MSD GP", and together with MSD Partners and MSD EIV Private Life Time. MSD Partners (GP), LLC ("MSD GP", and together with MSD Partners and MSD EIV Private Life Time. MSD Partners (GP), LLC ("MSD GP", and together with MSD Partners and MSD EIV Private Life Time. MSD Partners (GP), LLC ("MSD GP", and together with MSD Partners and MSD EIV Private Life Time. MSD Partners (GP), LLC ("MSD GP", and together with MSD Partners and MSD EIV Private Life Time. MSD Partners (GP), LLC ("MSD GP", and together with MSD Partners and MSD EIV Private Life Time.")
- (2) may be deemed to beneficially own securities owned by MSD ELV Private Life 1 Ime. MSD Partners (GP), LLC ("MSD GP", and together with MSD Partners and MSD ELV Private Life Time, the "MSD Partners") is the general partner of MSD Partners and may be deemed to beneficially own securities owned by MSD Partners. Each of John Phelan, Marc R. Lisker and Brendan Rogers is a manager of MSD GP and may be deemed to beneficially own securities owned by MSD GP. Each of Messrs. Phelan, Lisker and Rogers disclaims beneficial ownership of such securities except to the extent of any pecuniary interest therein.
- The MSD Parties and each of Messrs. Phelan, Lisker and Dell may be deemed to be a member of a group with respect to the issuer or securities of the issuer for the purposes of Section 13(d) or 13(g) of the Securities Exchange Act of 1934 (the "Act"). Each of the MSD Parties and each of Messrs. Phelan, Lisker and Dell declares that neither the filing of this statement nor anything herein shall be construed as an admission that such person is, for the purposes of Section 13(d) or 13(g) of the Act or any other purpose, a member of a group with respect to the issuer or securities of the issuer.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.