

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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See Explanation of Responses (1) (2) (3) (5) (6)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Finit of Type Responses)										
Name and Address of Reporting Person * TPG Group Holdings (SBS) Advisors, Inc.	(Month/Day/Year)	Date of Event Requiring Statement (Month/Day/Year)     10/07/2021		3. Issuer Name and Ticker or Trading Symbol Life Time Group Holdings, Inc. [LTH]						
(Last) (First) (Middle) C/O TPG GLOBAL, LLC, 301 COMMERCE STREET, SUIT 3300				g Person(s) to Issuer eck all applicable) _X_ 10% Owner _ Other (specify below		5. If Amendment, Date Original Filed(Month/Day/Year)				
(Street) FORT WORTH, TX 76102					Form filed b	or Joint/Group Filing(Check Applicable Line) by One Reporting Person by More than One Reporting Person				
(City) (State) (Zip)		Table I - Non-Derivative Securities Beneficially Owned								
1. Title of Security (Instr. 4)			Nature of Indirect Benefi (Instr. 5)	Nature of Indirect Beneficial Ownership astr. 5)						
Common Stock	37,699,999		I	See Explanation of Responses (1) (2) (5) (6)						
Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.  SEC 1473 (7-02  Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.  Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
Title of Derivative Security (Instr. 4)	Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Sec Derivative Security	urities Underlying	4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security: Direct	Nature of Indirect Beneficial Ownership     (Instr. 5)				

Amount or Number of Shares

§ <u>(4)</u>

2,503,065

Expiration Date

(4)

Title
Common Stock

(Instr. 5)

### **Reporting Owners**

Series A Convertible Participating Preferred Stock

	Relationships					
Reporting Owner Name / Address		10% Owner	Officer	Other		
TPG Group Holdings (SBS) Advisors, Inc. C/O TPG GLOBAL, LLC 301 COMMERCE STREET, SUITE 3300 FORT WORTH, TX 76102		X				
TPG Advisors VII, Inc. C/O TPG GLOBAL, LLC 301 COMMERCE STREET, SUITE 3300 FORT WORTH, TX 76102		Х				
BONDERMAN DAVID C/O TPG GLOBAL, LLC 301 COMMERCE STREET, SUITE 3300 FORT WORTH, TX 76102		X				
COULTER JAMES G C/O TPG GLOBAL, LLC 301 COMMERCE STREET, SUITE 3300 FORT WORTH, TX 76102		X				

## **Signatures**

10/07/2021
Date
10/07/2021
Date
10/07/2021
Date
10/07/2021
Date

#### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- $\begin{tabular}{ll} ** & Intentional misstatements or omissions of facts constitute Federal Criminal Violations. \it See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). \end{tabular}$
- David Bonderman and James G. Coulter are sole shareholders of each of (i) TPG Advisors VII, Inc. ("TPG Advisors VII, and (ii) TPG Group Holdings (SBS) Advisors, Inc. ("TPG Group Holdings" and, together with Messrs. Bonderman and Coulter and TPG Advisors VII, the "Report (1) VII is the general partner of TPG VII Magni Co-Invest, L.P., which directly holds (i) 4,897,022 shares of Common Stock, par value \$0.01 per share ("Common Stock"), of Life Time Group Holdings, Inc. (the "Issuer"), and (ii) 165,738 shares of Series A Convertible Participating Preferr share ("Series A Preferred Shares"), of the Issuer.
- TPG Group Holdings (sBS) Advisors, LLC, which is the general partner of TPG Group Holdings (SBS), L.P., which is the sole shareholder of TPG Holdings III-A, Inc., which is the general partner of TPG Holdings III-A, L.P., which is the general partner of TPG VII Magni GenPar Advisors, LLC and (ii) TPG Unestar GenPar I Advisors, LLC is the general partner of TPG VII Magni GenPar, L.P., which is the general partner of TPG VII
- (3) TPG Lonestar GenPar I Advisors, LLC is the general partner of TPG Lonestar (GenPar I, L.P., which sit the general partner of TPG Lonestar I, L.P. (together with TPG VII Magni Co-Invest, L.P. and TPG VII Magni SPV, L.P., the "TPG Funds"), which directly holds 212,210 Series A Pr
- Pursuant to the Certificate of Designation of the Issuer pertaining to the Series A Preferred Shares, the Series A Preferred Shares automatically convert into shares of Common Stock upon certain events, including the consummation of an initial public offering, with the number of shares each Series A Preferred Share converts determined as set forth in the Certificate of Designation.
- (5) Because of the relationship between the Reporting Persons and the TPG Funds, the Reporting Persons may be deemed to beneficially own the securities reported herein to the extent of the greater of their respective direct or indirect pecuniary interests in the profits or capital accounts of the and each Reporting Person disclaims beneficial ownership of the securities reported herein, except to the extent of such TPG Fund's or such Reporting Person's pecuniary interest therein, if any.
- (6) Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), this filing shall not be deemed an admission that the Reporting Persons are, for purposes of Section 16 of the Exchange Act or otherwise, the beneficial owners of any equity security interests.

#### Remarks:

- 7. The Reporting Persons are jointly filing this Form 3 pursuant to Rule 16a-
- 3(j) under the Exchange Act. 8. Gerald Neugebauer is signing on behalf of both Messrs. Bonderman and Coulter pursuant to authorization and designation letters dated February 26, 2020, which were previously filed with the Securities at

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.